



FARELLON PROSPECT

COPPER – SILVER – GOLD DEPOSIT



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Executive Summary

This report covers the area that is now part of the Farellón Copper Prospect, and which includes the mining exploitation properties of the San Juan Prospect, as well as the exploration mining properties of the Farellón Prospect, which have been added to the Project in general. Exploration, exploitation and study work began in 2012 and covered the Properties that existed at that time as part of the Project, namely, Santa Rosa, El Milagro I and El Milagro II, which are located in the central part of the Farellón Prospect.

The Farellón Prospect is in a basic generative exploration stage, so this report is preliminary in nature and does not contemplate a formal categorization or estimation of resources, but rather a potential estimation of Cu resources based on observations and field work.

The prospect is located in the eastern part of the Cretaceous metallogenic belt, where IOA, IOCG and Cretaceous porphyry Cu deposits are located, controlled by the Atacama Fault System in the Coastal Range, and towards the western part of the metallogenic belt of Paleocene-Eocene porphyry Cu-Mo and Cu-Au deposits controlled by the Domeyko Fault System in the Andean Precordillera.

The Farellón prospect corresponds to a vein-type deposit with IOCG affinities and partly with characteristics of Paleocene-Eocene porphyry copper. The host rock for mineralization it is a granitic intrusive of the El Bosque Monzogranite and andesitic volcanic rocks of the Viñita Formation. The main alteration corresponds to intense silicification that affects the structures and the host rock and, to a lesser extent, chloritization and argilization. The mineralized veins have preferential NE trends and variable dips towards the SE and are commonly located in the granitic intrusive. Mineralization occurs in the veins as Cu oxides (chrysocolla-brochantite) and Cu sulfides (chalcopyrite), and in the host rock as disseminated Cu sulfides (chalcopyrite-bornite) in veinlets, and magnetite stockworks. There are also anomalous values of Au and Ag that were identified through chemical analysis and XRF analysis.

Project Overview

Strategic Location for a Secure Supply

- Located **one hour from** shipping port of Coquimbo with a capacity of 80,000 tons.
- Excellent road connectivity and development areas.
- Climatic conditions are favorable for mining operations, as they allow continuous activities for most of the year.
- Chile is one of the world's best mining jurisdictions – government support for the Project.

Environment and conservation

- No protected areas in National Lands
- No wetlands.
- No Ramsar sites.
- No Nature Sanctuaries.

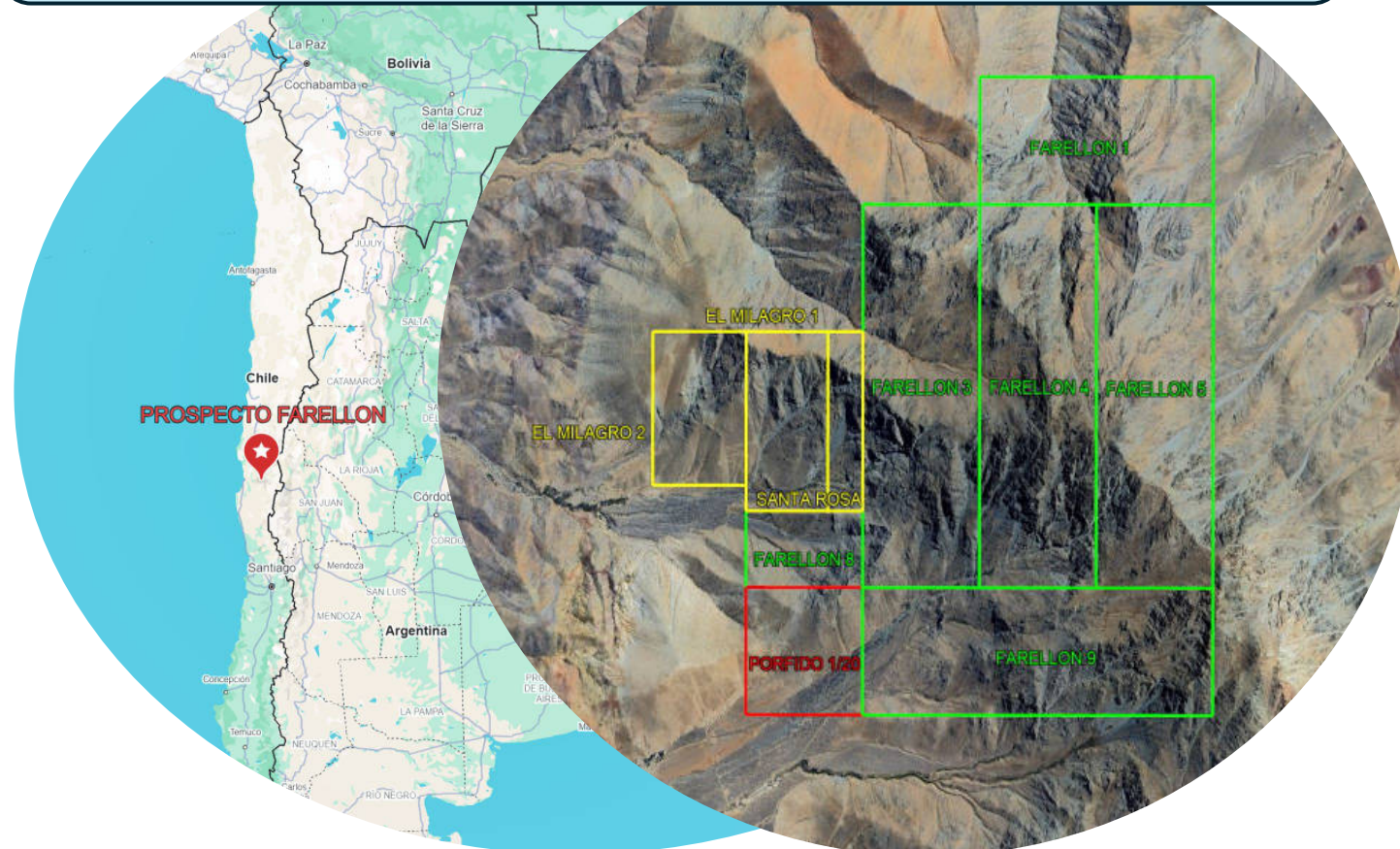
World Renowned District for Copper – Silver - Gold Mineralization

- 1.796 hectares claim with potential resource estimate of :
 - **1.012.500 metric tons** / average Cu grade of approximately 1.4%
- Positive results from geological data and historical exploitation of minerals sold for refining at *ENAMI
- Recent geochemical results from samples indicate concentrations of Cu 4.51% - Ag 222 ppm - Au 55 ppm.
- Recent laboratory results from samples indicate concentrations of Cu 2.78% - Ag 32 ppm - Au 1.0 ppm.
- 5 Targets areas for Copper, Silver, Gold exploration.

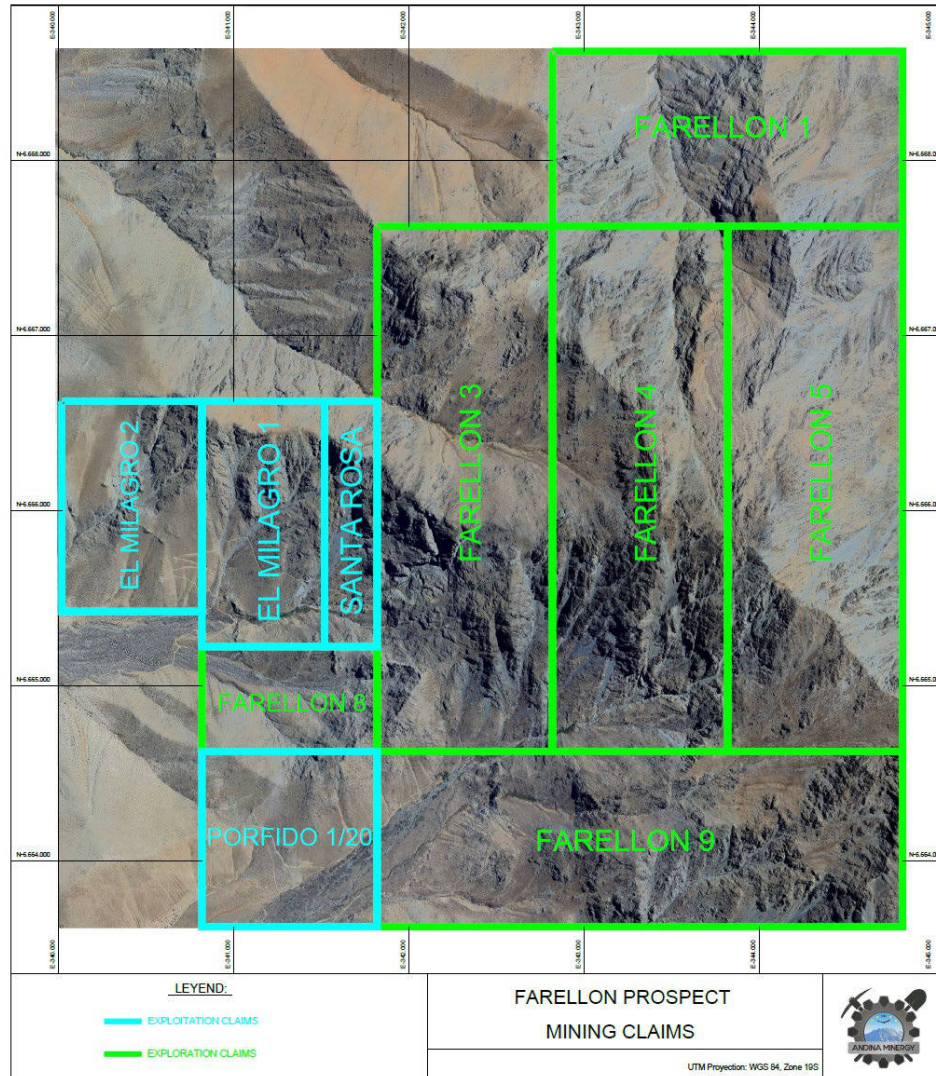
*National Mining Company (ENAMI) is a Chilean state-owned enterprise that promotes small and medium-sized mining.

Project Overview: Location

Farellón Prospect is a Cu-Ag (Au) prospect located in the Coquimbo Region, close of the Vicuña Commune, Elqui Province, Chile. The Project is located approximately 90 km southeast of the city of La Serena, in the Coquimbo Region, Chile, at approximately 30° 07' 37" south latitude and 70° 37' 40" west longitude.



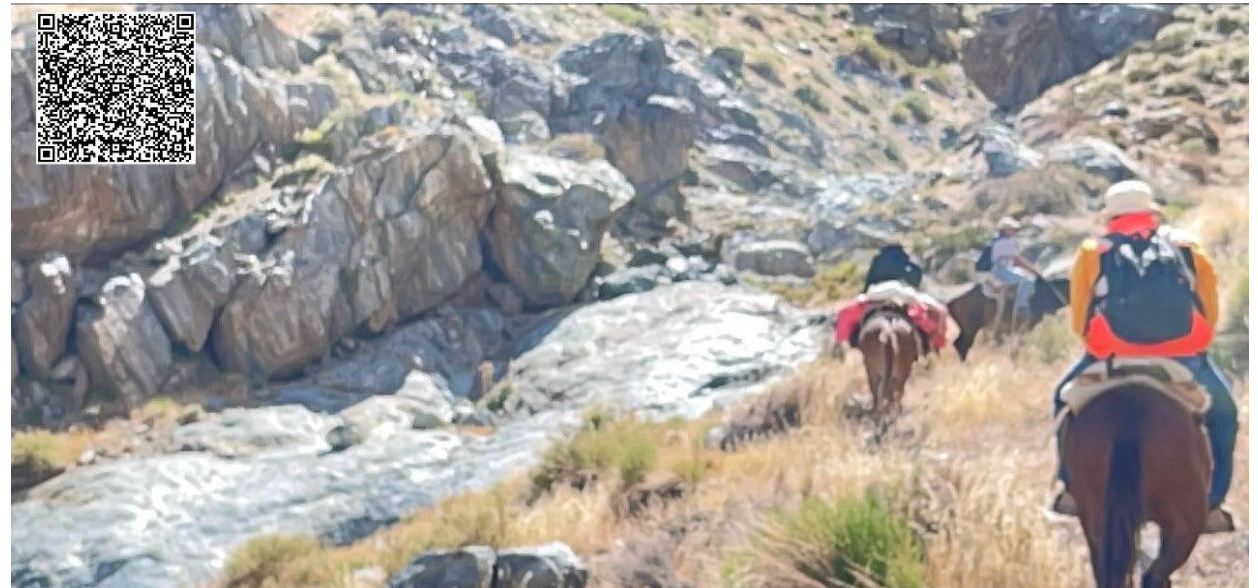
Project Overview: Claims



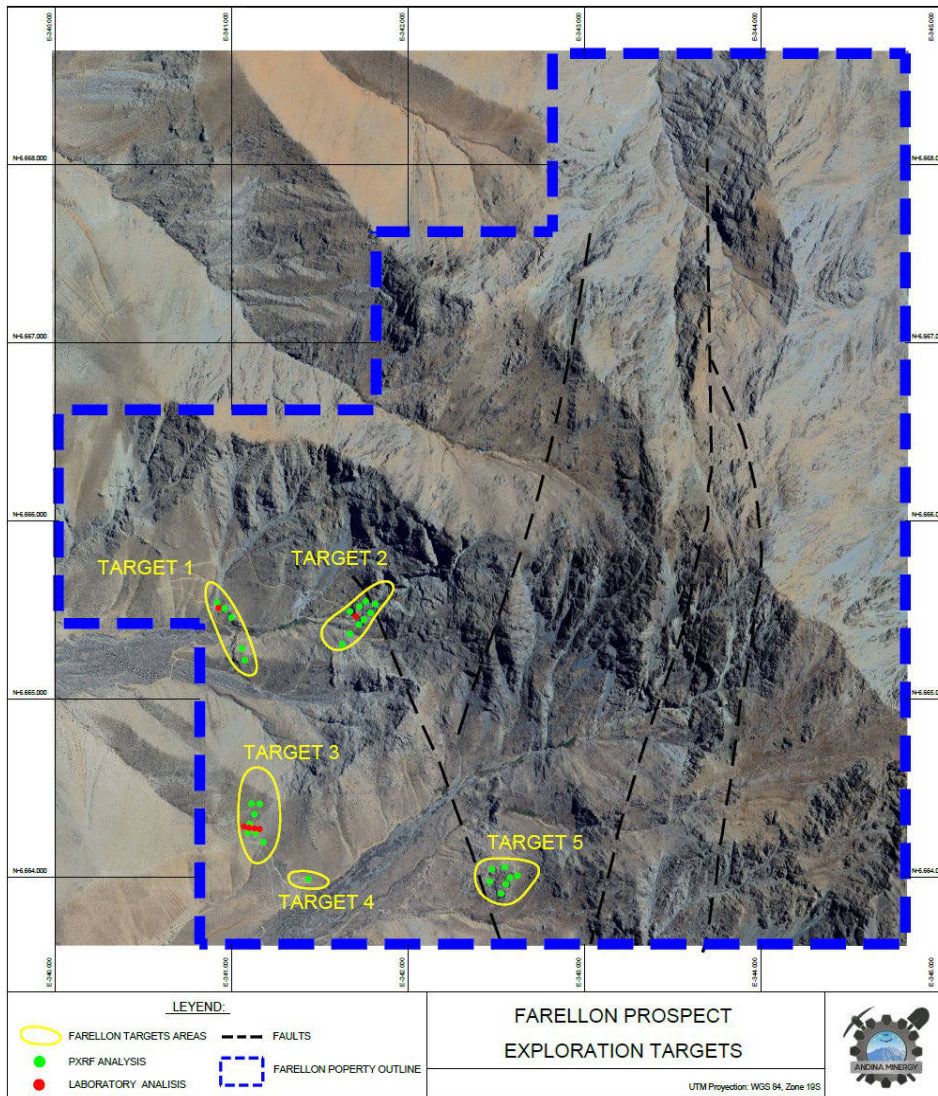
The property consists of a total of 10 mining license applications, which control a total area of 1,796 hectares.

Of the 10 licenses, the property consists of 4 established exploitation license applications controlling an area of 336 hectares and 6 exploration license applications controlling an area of 1,460 hectares.

In our recent exploration campaign at the Farellon Prospect, we conducted an extensive animal reconnaissance campaign, where preliminary geochemical analysis of grab rock samples showed excellent results in PXRF analysis, highlighting the potential for high-grade copper-silver mineralization.



Project Targets



Target 1 El Milagro I 2.78 % Copper 32 g/t Silver

Vein of Cu oxides (chrysocolla-brochantite) and Cu sulfides (chalcopyrite-traces of bornite) with halos of jarosite and magnetite.

Target 2 Santa Rosa 2.49 % Copper

Mineralized vein with Cu sulphates as in situ oxidation, Cu sulphides such as chalcopyrite and traces of bornite are found in veinlets and disseminated.

Target 3 Veta Farellón 1.0 g/t Gold 23 g/t Silver

Cu sulfides such as chalcopyrite and traces of bornite-covellite disseminated and in veinlets, and Au-Ag values detected in laboratory analysis.

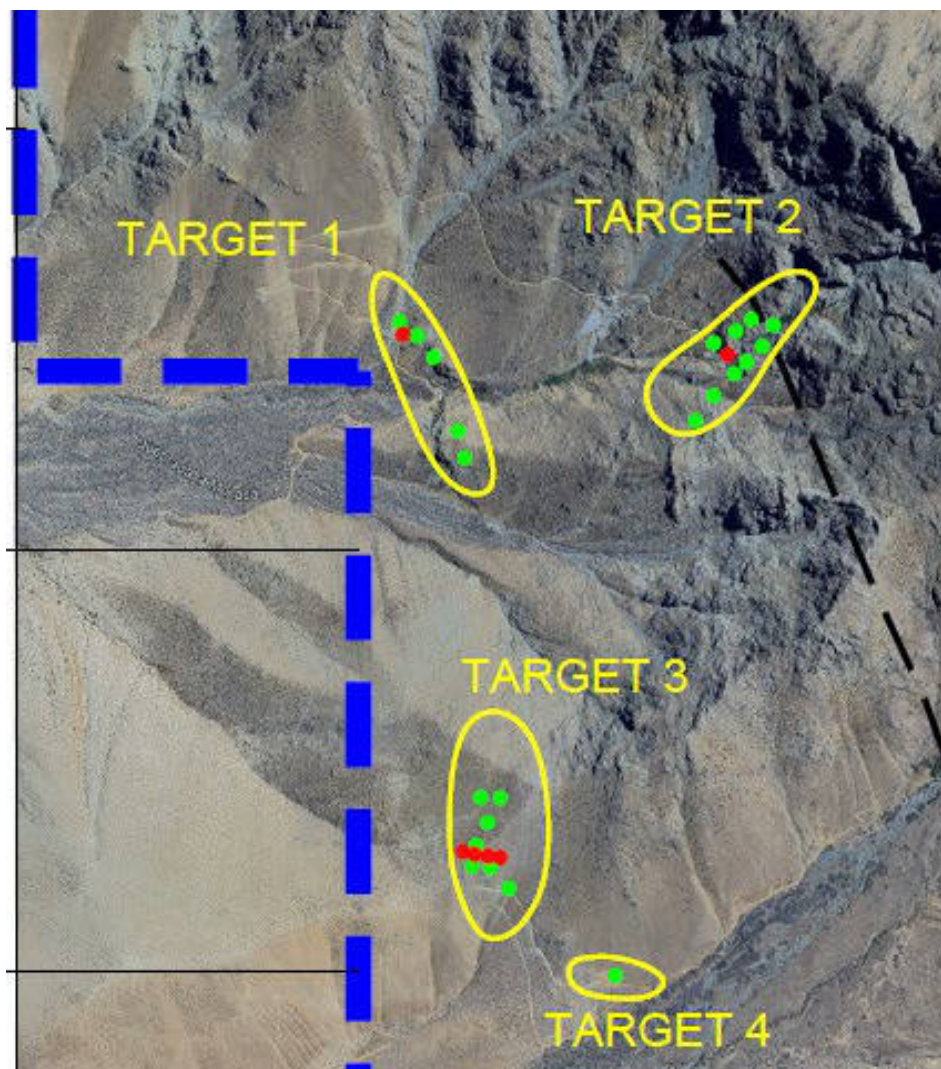
Target 4 Farellón Sur 163 ppm Silver

Cu oxide mineralization and the vein core with Cu, Au and Ag sulfide mineralization, silver values detected with portable XRF analysis.

Target 5 Farellón 1.98 % Copper

Outcrop with the presence of copper sulphide such as bornite, chalcopyrite, chalcocite and copper oxide such as, atacamite and chrysocolla.

Historical Exploitation Works



Historically, road construction and mineral exploitation work were carried out at Target 1 and Target 2 (Milagro 1 and Santa Rosa) to sell ore for copper, silver, and gold to Enami in Agencia Panulcillo.

Of particular interest are the copper, silver, and gold values in the attached settlements, which average 1.32% Cu, 9.84 grams per tonne (g/t) Ag, and 0.036 grams per tonne (g/t) Au.

EMPRESA NACIONAL DE MINERÍA

RUT 61.703.000-4
AGENCIA: PANULCILLO

LIQUIDACION COMPRA DE MINERALES

Num Liquidacion: L 75812 Fecha: 21.01.2011
Vendedor: S.L.M. EL MILAGRO 1 Q.LAS NIPAS R.U.T.: 76011993-8
Mina: 0410529511 EL MILAGRO UNO 1-20 QDA. LAS NIPAS

Fecha Cierre	Nro Lote	Pesos			Cobre Total	Leyes		
		Humedo	%	Seco		Cobre Ins.	Plata	Oro
07/12/10	120451	26,290	2.0000	25,764		1.7200	12.00	.060
15/12/10	121288	24,650	2.0000	24,157		1.8700	11.00	.200
		50,940	2.0004	49,921		1.7928	11.52	.140

EMPRESA NACIONAL DE MINERÍA

RUT 61.703.000-4
AGENCIA: PANULCILLO

LIQUIDACION COMPRA DE MINERALES

Num Liquidacion: L 75071 Fecha: 31.12.2010
Vendedor: S.L.M. EL MILAGRO 1 Q.LAS NIPAS R.U.T.: 76011993-8
Mina: 0410529511 EL MILAGRO UNO 1-20 QDA. LAS NIPAS

Fecha Cierre	Nro Lote	Pesos			Cobre Total	Leyes		
		Humedo	%	Seco		Cobre Ins.	Plata	Oro
25/11/10	112264	23,350	2.0000	22,883		1.1700	8.00	.050
		23,350	2.0000	22,883		1.1700	8.00	.050

EMPRESA NACIONAL DE MINERÍA

RUT 61.703.000-4
AGENCIA: PANULCILLO

LIQUIDACION COMPRA DE MINERALES

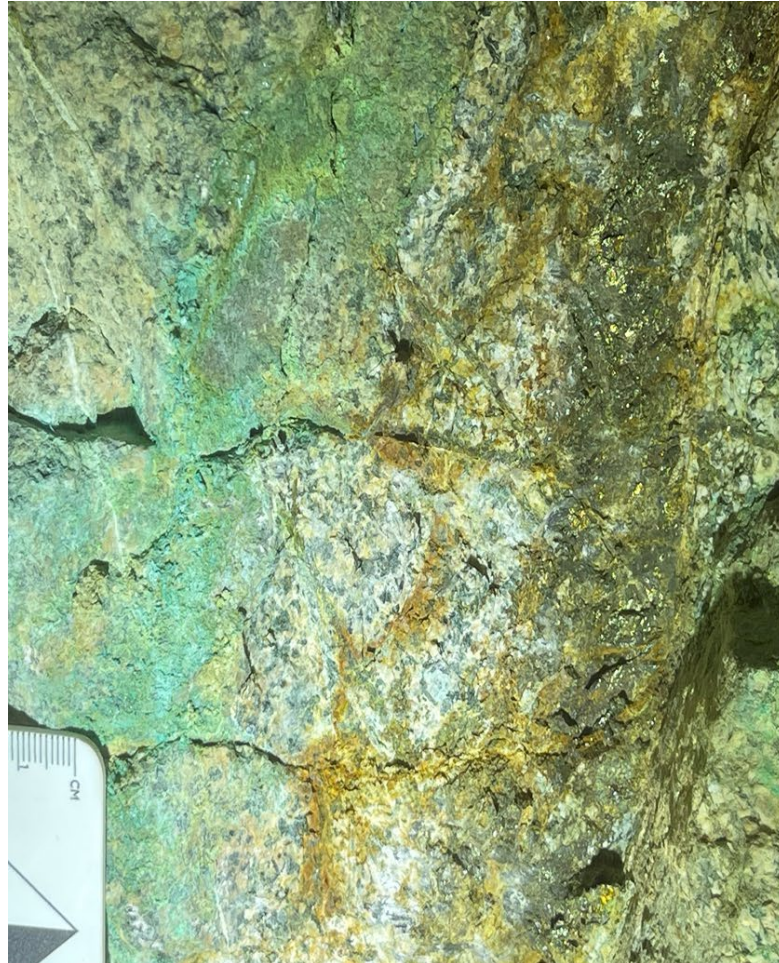
Num Liquidacion: L 74559 Fecha: 17.12.2010
Vendedor: S.L.M. EL MILAGRO 1 Q.LAS NIPAS R.U.T.: 76011993-8
Mina: 0410529511 EL MILAGRO UNO 1-20 QDA. LAS NIPAS

Fecha Cierre	Nro Lote	Pesos			Cobre Total	Leyes		
		Humedo	%	Seco		Cobre Ins.	Plata	Oro
19/11/10	111733	24,850	2.0000	24,353		1.0100	10.00	.070
		24,850	2.0000	24,353		1.0100	10.00	.070

Target 1: El Milagro 1

Milagro I, old underground mine where copper sulfides and oxides and gold-silver contents were extracted as by-products, and a series of old mining works with lower production, including an outcrop of a major mineralized vein with a thickness of approximately 10 m and a minimum run of 50 m, with Cu oxide-silicate mineralization (brochantite-chrysocolla), Cu sulfides (chalcopryite-bornite) and Au and Ag contents detected by portable XRF analysis.

The mineralized bodies are of the vein type located in a porphyry-type intrusive of tonalitic composition from the Paleocene-Eocene. Mineralization is distributed in siliceous vein bodies such as Cu sulphate patinas, chrysocolla in clusters and patinas, disseminated brochantite, disseminated chalcopryite with traces of bornite and magnetite clusters, while the intrusive host rock is also mineralized, presenting disseminated chalcopryite and associated veinlets with magnetite stockworks.



Target 2: Santa Rosa

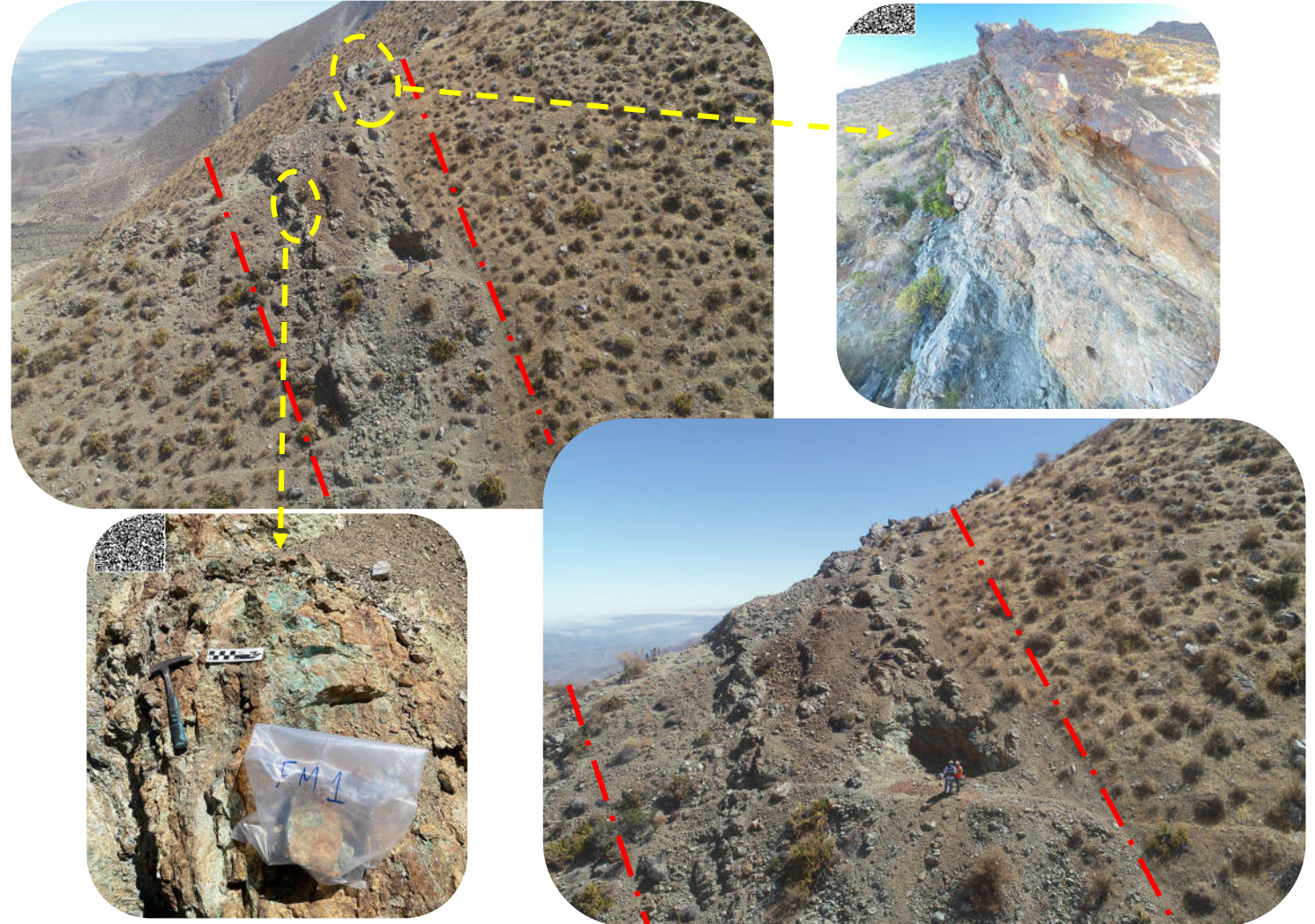
At Mina Santa Rosa (Santa Rosa 1-14), a main mineralized vein with a N40E/50SE attitude was measured, with variable thicknesses ranging from 1.0 m to 3.5 m. The present mineralization consists of chrysocolla and brochantite, Cu sulphate patinas, Cu sulphide mineralization, mainly chalcopryite and traces of disseminated bornite and veinlets, and magnetite veinlets with chalcopryite sutures arranged on the edges of the vein and in the halos of the structure mineralizing the host rock (intrusive). The veins present restricted alteration limited to jarosite-hematite type limonites and moderate argilization in the halos of the structure, while the host rock presents moderate to intense silicification that sometimes obliterates the texture of the rock. A superficial geological reconnaissance was carried out in the areas surrounding the Mine, and at least three old mining works were seen that point to exploit other smaller structures with an average thickness of 1.5 m, with mineralization similar to the main vein. On the surface, outcrops of these veins are noted, which are leached with the presence of limonites and oxidized with Cu mineralization; in the halo of the structures, stockworks of jarosite can be seen.



Target 3: Veta Farellón

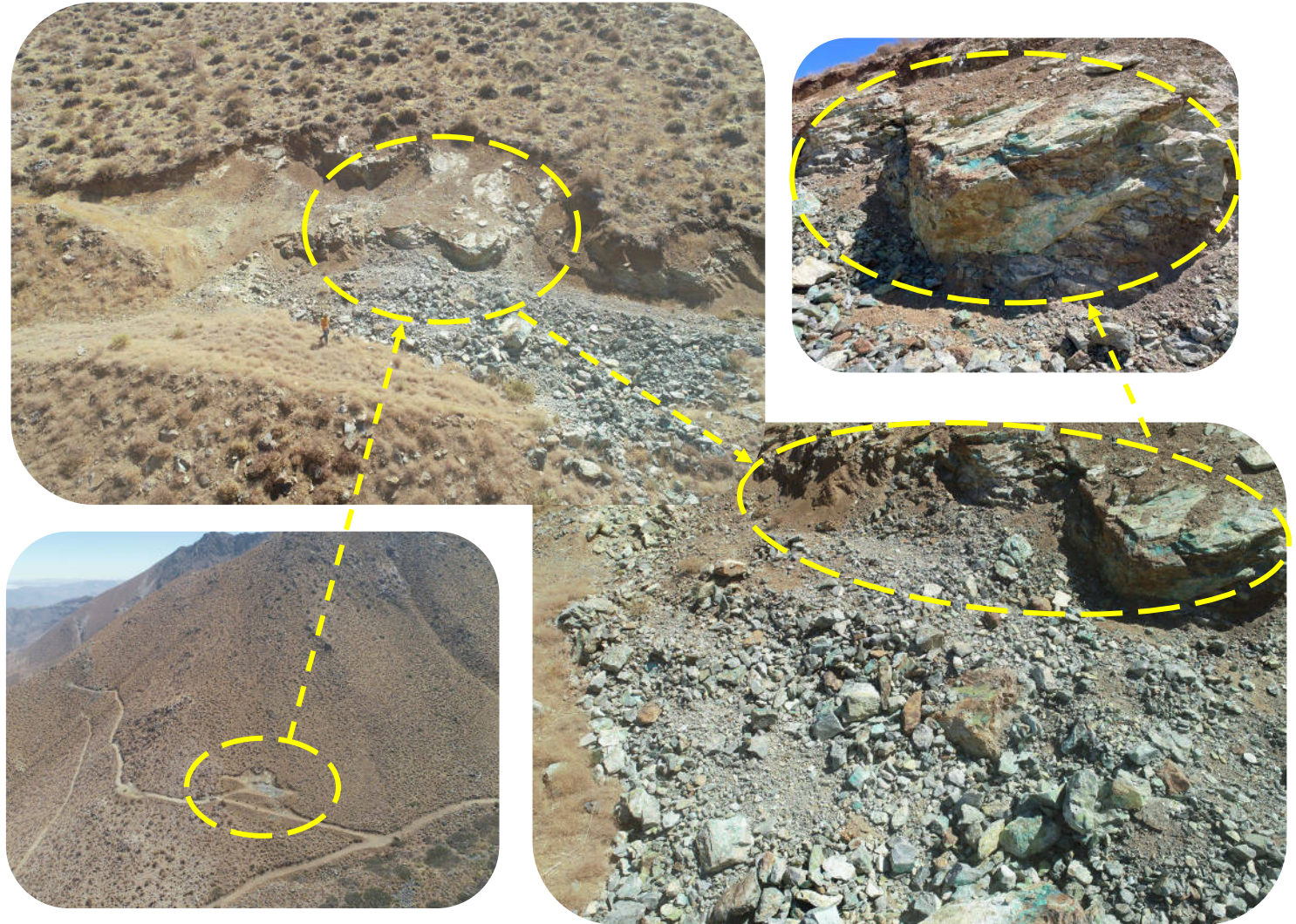
In Porphyry 1-20, a major vein-type structure of approximately 20 m in thickness was identified, which was named the “Farellón Vein”. The vein presents in all its thickness an attitude of N30E/36SE and N40E/40SE in two measurements taken at different points, an approximate width of 20 m, with halos of 8 m to 10 m of Fe oxides of the jarosite and hematite type with a pervasive argillic alteration. Towards the center of the structure there is an internal mineralized band of approximately 10 m to 12 m with external bands of silica plus Cu oxides of the chrysocolla and brochantite type, and in the central part, an intense argilization and limonitization with the presence of Cu sulfides of the chalcopyrite type, traces of bornite-covellite and mineralization with Ag and Au values detected with XRF analysis.

The vein has a strike length of at least 50 m identifiable on the surface and variable widths. Within a radius of approximately 400 m from the largest mining working that discovered the vein, there are 4 mining workings with outcropping Cu oxide mineralization and siliceous, argillic and limonite alteration affecting the host rock.



Target 4: Farellón Sur

In Porphyry 1-20, a intrusive (granitic) stock with intensive siliceous alteration was identified, which was named the “South Farellón”. The outcrop is exposed through old mining workings, with dimensions of 8m-10m wide. It exhibits copper oxide mineralization such as chrysocolla patinas and brochantite in veinlets and disseminated, copper sulfides such as chalcopyrite in veinlets an disseminated and bornita traces. Mineralization is primarily found in a siliceous core with a granitic rock halo with intense argic alteration and veinlets and clusters of limonite as hematite and jarosite. Ag and Au values detected with XRF analysis. This outcrop correlates to the southeast with the Farellon Vein, which strikes northeast.



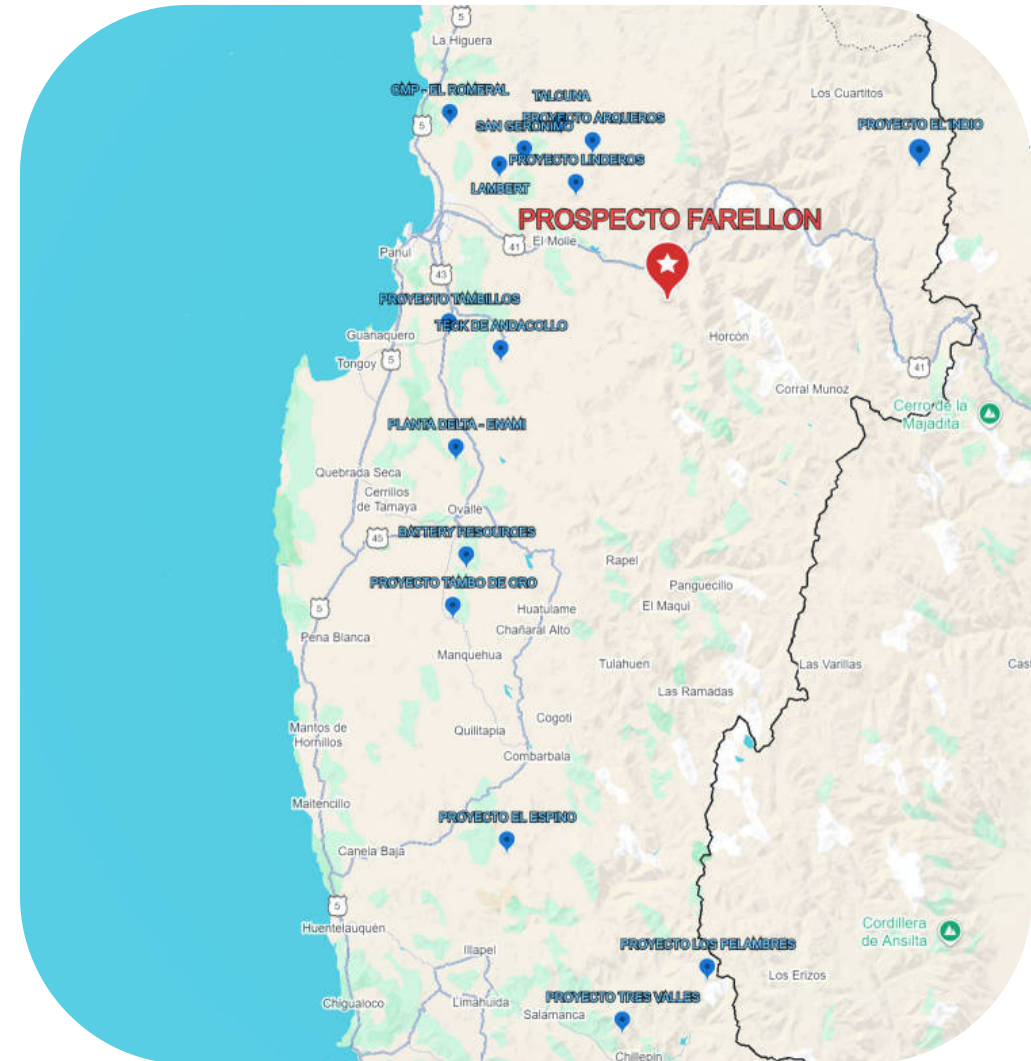
Target 5: Farellón 9

This sector is currently undergoing its exploration campaign scheduled for April. According to geological, geochemical, and metallogenic reports from the Chilean National Geological and Mining Service (S.N.G.M.), copper is the main ore and gold is the secondary ore, with quartz diorite as the host rock. Quartz, hematite, jarosite, limonite, and pyrite are the gangue minerals, and quartz, epidote, and tourmaline are the alteration minerals. The National Geological and Mining Service (S.N.G.M.) has identified outcrops with sulfides such as bornite, chalcopitite, chalcocite,, and oxide such as atacamite, chrysocolla and native copper, at the following coordinates: North 6,664,313 - East 341,622.



Nearby Projects

- 1.- Arqueros Mining Project.
- 2.- Lambert Project.
- 3.- Talcuna Project.
- 4.- Linderos Project.
- 5.- Carmen de Andacollo.
- 6.- Minas El Romeral.
- 7.- Delta Project.
- 8.- Tambillos Project.
- 9.- Tambo de Oro Project.
- 10.- El Indio District.
- 11.- El Espino Mining Project.
- 12.- Minera Tres Valles.
- 13.- Minera Los Pelambres.
- 14.- Battery Mineral Resources Corp.



Farellon Prospect

Thank you for learning more about the Farellon Mining Prospect. For more information and investment opportunities, contact us at Andina Minery. Together we can develop this significant mining potential!

